AGENDA

PUBLIC FINANCING ADVISORY COMMITTEE

Thursday, October 10, 2013, 1:30 P.M HALL OF ADMINISTRATION First Floor, Planning Commission Room 333 W. Santa Ana Blvd. Santa Ana, CA, 92701

THOMAS HAMMOND

CHAIRMAN (Fifth District)

CARL GRONER

Vice Chair (Third District)

LISA HUGHES

Committee Member (Second District)

WALLACE B. RODECKER

Committee Member (Fourth District)

JOHN J. MOOHR

Committee Member (First District)

SHARI FREIDENRICH

Treasurer-Tax Collector

JAN GRIMES

Auditor-Controller

MICHAEL B. GIANCOLA, CEO*

Ex-Officio Member

Public Finance Manager Suzanne Luster County Counsel Angie Daftary Clerk of the Committee Alejandra Martinez

*Frank Kim, Chief Financial Officer Alternate Ex-Officio Member

The Public Financing Advisory Committee welcomes you to this meeting. This agenda contains a brief general description of each item to be considered. The Committee encourages your participation. If you wish to speak on an item contained in the agenda, please notify the Clerk. If you wish to speak on a matter which does not appear on the agenda, you may do so during the Public Comment period at the close of the meeting. Except as otherwise provided by law, no action shall be taken on any item not appearing in the agenda. When addressing the Board, please state your name for the record prior to providing your comments.

ADMINISTRATIVE MATTERS:

- **1.** Call to Order.
- **2.** Approve Minutes of the September 12, 2013 meeting.
- **3.** Approve in concept the issuance of short-term taxable pension obligation bonds to provide for early payment of the County's Fiscal Year 2014-2015 employer pension obligation; approve the selection of KNN as financial advisor and Orrick, Herrington and Sutcliffe as bond and disclosure counsel for this proposed financing.

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- **4.** Approve the Refunding of the Orange County Development Agency (OCDA) Tax Allocation Refunding Bonds (TABs), Santa Ana Heights Project Area, Issue of 2013, and related financing documents.
- 5. Presentation by Piper Jaffray & Company on Fundamentals of Private Placement Financing.

PUBLIC COMMENTS:

At this time members of the public may address the Committee on any matter not on the agenda but within the jurisdiction of the Committee. The Chairman may limit the length of time each individual may have to address the Committee.

COMMITTEE COMMENTS:

NEXT MEETING:

[insert date]